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ITC Midwest Transmission Project - Information Request #3-4

Docket Number: PUC Docket No.: ET6675/CN-12-1053 Request Date: February 18, 2014
OAH Docket No.: 60-2500-30782

Requested From: Elizabeth Goodpaster, MCEA, as attorney for MCEA, WOW, Fresh Energy, and Izaak Walton League.

Party Requesting Information: Carol A. Overland for NoCapX 2020 and CETF

If you feel your responses are trade secret or privileged, please indicate this on your response.

Request No.	ITC Transmission Project
3.	<p>MCEA, Izaak Walton League, Fresh Energy and WOW have each made transmission a program area.</p> <ul style="list-style-type: none">a. For each intervenor entity, provide original program description for the organization's transmission activities, including but not limited to interventions in transmission dockets, lobbying on transmission issues, submission of comments in transmission dockets and rulemaking.b. The date program area was established and any subsequent program area descriptions and dates of adoption.c. Identify date Wind on the Wires was formed as program area within Izaak Walton League (see selected pages of WOW & IWLA IRS 990s, attached).d. Identify date when Wind on the Wires was incorporated in Minnesota, when 501(c)(3) status was obtained, and date WOW was formally separated from Izaak Walton League. Was WOW separate entity at time of CapX intervention?
4.	<p>MCEA, Izaak Walton League, Fresh Energy and WOW have intervened jointly and/or individually in a number of transmission dockets in state and federal venues.</p>

- a. Provide a list of all transmission dockets in which they have intervened over the last 20 years, individually and/or jointly, identified by intervening party, state (including but not limited to Minnesota, Wisconsin, South Dakota, North Dakota, Iowa, etc.) or federal agency (i.e., FERC), docket number, project name, with link to docket.

These requests are continuing, and if new or additional information is discovered, please supplement your responses as soon as possible.

Electronic format preferred, via email or CD.

Response by: _____

List sources of information:

Title: _____

Department: _____

Telephone: _____

Form **990**Department of the Treasury
Internal Revenue Service**Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2004Open to Public
Inspection**A** For the 2004 calendar year, or tax year beginning

and ending

B Check if applicable

- ☐ Address change
☐ Name change
☐ Initial return
☐ Final return
☐ Amended return
☐ Application pending

Please use IRS label or print or type. See Specific Instructions

C Name of organization

IZAAK WALTON LEAGUE OF AMERICA, INC.

Number and street (or P O box if mail is not delivered to street address)

707 CONSERVATION LANE

City or town, state or country, and ZIP + 4

GAITHERSBURG, MD 20878-2983

D Employer identification number

36-1930035

E Telephone number

301-548-0150

F Accounting method☐ Cash☒ Accrual

Other (specify) ▶

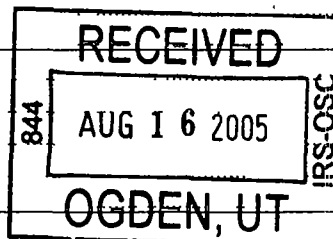
• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

H and **I** are not applicable to section 527 organizations.**H(a)** Is this a group return for affiliates? ☐ Yes ☒ No**H(b)** If "Yes," enter number of affiliates ▶**H(c)** Are all affiliates included? ☐ Yes ☒ No (If "No," attach a list)**H(d)** Is this a separate return filed by an organization covered by a group ruling? ☐ Yes ☒ No**I** Group Exemption Number ▶**M** Check ☐ if the organization is not required to attach Sch B (Form 990, 990-EZ, or 990-PF)**G** Website: ▶ WWW.IWLA.ORG**J** Organization type (check only one) ☒ 501(c) (3) (insert no) ☐ 4947(a)(1) or ☐ 527**K** Check here ☐ if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS, but if the organization received a Form 990 Package in the mail, it should file a return without financial data. Some states require a complete return.**L** Gross receipts Add lines 6b, 8b, 9b, and 10b to line 12 ▶

5,397,884.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances

1 Contributions, gifts, grants, and similar amounts received							
a Direct public support		1a	3,317,701.				
b Indirect public support		1b	61,426.				
c Government contributions (grants)		1c	35,000.				
d Total (add lines 1a through 1c) (cash \$ 3,414,127. noncash \$)		1d	3,414,127.				
2 Program service revenue including government fees and contracts (from Part VII, line 93)		2	44,093.				
3 Membership dues and assessments		3					
4 Interest on savings and temporary cash investments		4	87,531.				
5 Dividends and interest from securities		5					
6 a Gross rents SEE STATEMENT 1		6a	204,481.				
b Less rental expenses SEE STATEMENT 2		6b	152,454.				
c Net rental income or (loss) (subtract line 6b from line 6a)		6c	52,027.				
7 Other investment income (describe ▶)		7					
8 a Gross amount from sales of assets other than inventory		(A) Securities	1,628,260.	8a			
b Less cost or other basis and sales expenses		(B) Other	1,609,620.	8b			
c Gain or (loss) (attach schedule)			18,640.	8c			
d Net gain or (loss) (combine line 8c, columns (A) and (B)) STMT 3		8d	18,640.				
9 Special events and activities (attach schedule). If any amount is from gaming, check here <input type="checkbox"/>							
a Gross revenue (not including \$ of contributions reported on line 1a)		9a					
b Less direct expenses other than fundraising expenses		9b					
c Net income or (loss) from special events (subtract line 9b from line 9a)		9c					
10 a Gross sales of inventory, less returns and allowances		10a					
b Less cost of goods sold		10b					
c Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)		10c					
11 Other revenue (from Part VII, line 103)		11	19,392.				
12 Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)		12	3,635,810.				
13 Program services (from line 44, column (B))		13	2,787,822.				
14 Management and general (from line 44, column (C))		14	526,997.				
15 Fundraising (from line 44, column (D))		15	346,954.				
16 Payments to affiliates (attach schedule)		16					
17 Total expenses (add lines 16 and 44, column (A))		17	3,661,773.				
18 Excess or (deficit) for the year (subtract line 17 from line 12)		18	<25,963.>				
19 Net assets or fund balances at beginning of year (from line 73, column (A))		19	6,532,576.				
20 Other changes in net assets or fund balances (attach explanation) SEE STATEMENT 4		20	266,208.				
21 Net assets or fund balances at end of year (combine lines 18, 19, and 20)		21	6,772,821.				

423001
01-13-05

LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form 990 (2004)

13580812 703287 5131057

2004.05050 IZAAK WALTON LEAGUE OF AMER 51310571

SCANNED SEP 13 2005

Part II Statement of Functional Expenses

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others

Page 2

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising	
22	Grants and allocations (attach schedule) (cash \$104,100. noncash \$)	104,100.	104,100.	STATEMENT 11		
23	Specific assistance to individuals (attach schedule)					
24	Benefits paid to or for members (attach schedule)					
25	Compensation of officers, directors, etc	236,200.	182,768.	30,191.	23,241.	
26	Other salaries and wages	1,127,928.	872,772.	144,171.	110,985.	
27	Pension plan contributions	85,309.	66,011.	10,904.	8,394.	
28	Other employee benefits	411,912.	318,730.	52,651.	40,531.	
29	Payroll taxes	128,657.	99,552.	16,445.	12,660.	
30	Professional fundraising fees					
31	Accounting fees					
32	Legal fees					
33	Supplies	24,158.	22,531.	1,621.	6.	
34	Telephone	34,394.	19,054.	15,271.	69.	
35	Postage and shipping	115,961.	84,993.	3,647.	27,321.	
36	Occupancy	77,688.	59,568.	12,260.	5,860.	
37	Equipment rental and maintenance	120,360.	92,287.	18,994.	9,079.	
38	Printing and publications	207,604.	173,149.		34,455.	
39	Travel	147,624.	120,998.	24,842.	1,784.	
40	Conferences, conventions, and meetings	59,439.	46,908.	8,734.	3,797.	
41	Interest					
42	Depreciation, depletion, etc (attach schedule)	126,426.	96,938.	19,952.	9,536.	
43	Other expenses not covered above (itemize)					
a		43a				
b		43b				
c		43c				
d		43d				
e	SEE STATEMENT 5	43e	654,013.	427,463.	167,314.	59,236.
44	Total functional expenses (add lines 22 through 43) Organizations completing columns (B)-(D), carry these totals to lines 13-15	44	3,661,773.	2,787,822.	526,997.	346,954.

Joint Costs. Check ☐ if you are following SOP 98-2

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services?

☐ Yes ☒ No

If "Yes," enter (i) the aggregate amount of these joint costs \$

(ii) the amount allocated to Program services \$

(iii) the amount allocated to Management and general \$

and (iv) the amount allocated to Fundraising \$

Part III Statement of Program Service Accomplishments

What is the organization's primary exempt purpose? **SEE STATEMENT 6**

All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)

Program Service Expenses
(Required for 501(c)(3) and (4) orgs. and 4947(a)(1) trusts, but optional for others.)

a	SEE STATEMENT 7				
		(Grants and allocations \$)			360,805.
b	SEE STATEMENT 8				
		(Grants and allocations \$)			398,103.
c	SEE STATEMENT 9				
		(Grants and allocations \$)			259,953.
d	SEE STATEMENT 10				
		(Grants and allocations \$)			287,412.
e	Other program services (attach schedule)	STATEMENT 12	(Grants and allocations \$)	104,100.	1,481,549.
f	Total of Program Service Expenses (should equal line 44, column (B), Program services)				2,787,822.

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information-(See separate instructions.)

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

OMB No 1545-0047

2004

Name of the organization

IZAAK WALTON LEAGUE OF AMERICA, INC.

Employer identification number

36 1930035

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See page 1 of the instructions List each one If there are none, enter "None")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
MICHAEL LYNCH ----- GAITHERSBURG, MD 20878	DIR FINANCE 37.5	66,400.	8,746.	0.
ANNE F. MACGLASHAN ----- GAITHERSBURG, MD 20878	DIR RESOURCES 37.5	77,800.	8,522.	0.
ELIZABETH H. SOHOLT ----- GAITHERSBURG, MD 20878	DIR OF COMM 37.5	68,300.	8,414.	0.
EARL HOWER ----- GAITHERSBURG, MD 20878	DIR OF MEMB. 37.5	57,700.	8,211.	0.
G.J. THOMAS SADLER, JR. ----- GAITHERSBURG, MD 20878	ASSC DIR CONS 37.5	74,000.	9,188.	0.
Total number of other employees paid over \$50,000	▶ 4			

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See page 2 of the instructions List each one (whether individuals or firms) If there are none, enter "None")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
MATTHEW J. SCHUERGER ----- ST. PAUL, MN 55116	CONSULTING	81,039.
KURT WALTZER ----- COLUMBUS, OH 43202	CONSULTING	51,001.
----- ----- ----- ----- -----		
Total number of others receiving over \$50,000 for professional services	▶ 0	

FORM 990 STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS STATEMENT 7

DESCRIPTION OF PROGRAM SERVICE ONE

WIND ON THE WIRES IS DEDICATED TO OVERCOMING TECHNICAL, REGULATORY AND EDUCATIONAL BARRIERS TO MOVING WIND POWER TO MARKET IN UPPER MIDWEST. WIND ON THE WIRES IS FOCUSING ON TECHNICAL WORK TO ADDRESS UPGRADES AND NEW TRANSMISSION LINES FOR WIND POWER, AND IS ACTIVELY PARTICIPATING IN REGIONAL TRANSMISSION ORGANIZATIONS THAT ARE SETTING THE NEW "RULES OF THE ROAD" FOR THE ELECTRIC INDUSTRY, AND IS WORKING TO EDUCATE COLLEAGUE ORGANIZATIONS AND LOCAL REGIONAL DECISION-MAKERS ON THE BENEFITS OF DEVELOPING WIND POWER.

	GRANTS	EXPENSES
TO FORM 990, PART III, LINE A	_____	360,805.
	=====	=====

FORM 990 STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS STATEMENT 8

DESCRIPTION OF PROGRAM SERVICE TWO

GENERAL CONSERVATION - THE CONSERVATION PROGRAM ADVANCES THE LEAGUE'S CONSERVATION POLICY AGENDA, ESTABLISHED BY ITS MEMBERS, BY PROVIDING BACKGROUND INFORMATION TO CONGRESS AND OTHER INFLUENTIAL PARTIES, KEEPING ITS MEMBERS INFORMED ABOUT FEDERAL LEGISLATIVE AND REGULATORY ISSUES AFFECTING NATURAL RESOURCES AND THE ENVIRONMENT, EDUCATING THE PUBLIC ABOUT IMPORTANT NATIONAL CONSERVATION ISSUES, AND GIVING ASSISTANCE TO MEMBERS AND CHAPTERS ON THEIR CONSERVATION ACTIVITIES AS REQUESTED.

	GRANTS	EXPENSES
TO FORM 990, PART III, LINE B	_____	398,103.
	=====	=====

FORM 990	PART V - LIST OF OFFICERS, DIRECTORS, TRUSTEES AND KEY EMPLOYEES	STATEMENT 21
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
PAUL HANSEN GAITHERSBURG, MD 20878	EXECUTIVE DIRECTOR 37.5	143,500.	13,473.	0.
WILLIAM GRANT GAITHERSBURG, MD 20878	ASSOC EXEC DIR 37.5	92,700.	10,749.	0.
CHUCK CLAYTON GAITHERSBURG, MD 20878	PRESIDENT 12	0.	0.	0.
TIM REID GAITHERSBURG, MD 20878	VICE PRESIDENT 8	0.	0.	0.
BILL WEST GAITHERSBURG, MD 20878	TREASURER 6	0.	0.	0.
RAY KOFFLER GAITHERSBURG, MD 20878	SECRETARY 10	0.	0.	0.
CHARLOTTE BROOKER GAITHERSBURG, MD 20878	BOARD MEMBER 15	0.	0.	0.
JAMES MADSEN GAITHERSBURG, MD 20878	CHAIRMAN 11	0.	0.	0.
MIKE CHENOWETH GAITHERSBURG, MD 20878	BOARD MEMBER 15	0.	0.	0.
STAN ADAMS GAITHERSBURG, MD 20878	BOARD MEMBER 13	0.	0.	0.
WILLIAM KLING GAITHERSBURG, MD 20878	VICE CHAIRMAN 4	0.	0.	0.

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As Filed Data -

DLN: 93493320045169

Form 990

Return of Organization Exempt From Income Tax

OMB No 1545-0047

2008

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2008 calendar year, or tax year beginning 01-01-2008 and ending 12-31-2008

B Check if applicable

☐ Address change

☐ Name change

☐ Initial return

☐ Termination

☐ Amended return

☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization

IZAAK WALTON LEAGUE OF AMERICA INC

Doing Business As

Number and street (or P O box if mail is not delivered to street address)

Room/suite

707 CONSERVATION LANE

City or town, state or country, and ZIP + 4

GAITHERSBURG, MD 208782983

D Employer identification number

36-1930035

E Telephone number

(301) 548-0150

G Gross receipts

\$ 6,449,660

F Name and address of Principal Officer

DAVID HOSKINS

707 CONSERVATION LANE

gaithersburg, MD 20878

H(a) Is this a group return for affiliates?

☐ Yes ☒ No

H(b) Are all affiliates included?

☐ Yes ☐ No

(If "No," attach a list See instructions)

H(c) Group Exemption Number

I Tax-exempt status

☒ 501(c) (3) ☐ (Insert no) ☐ 4947(a)(1) or ☐ 527

J Web site:

WWW IWLA ORG

K Type of organization

☒ Corporation ☐ trust ☐ association ☐ other

L Year of Formation

1922

M State of legal domicile

IL

Part I Summary			
Activities & Governance	1	Briefly describe the organization’s mission or most significant activities to conserve, maintain, protect, and restore the soil, forest, water and other natural resources of the United States and other lands, to promote means and opportunities for the education of the public with respect to such resources and their enjoyment and wholesome utilization	
	2	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its assets	
	3	Number of voting members of the governing body (Part VI, line 1a)	3 15
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4 15
	5	Total number of employees (Part V, line 2a)	5 35
	6	Total number of volunteers (estimate if necessary)	6 2
	7a	Total gross unrelated business revenue from Part VIII, line 12, column (C)	7a 22,771
	7b	Net unrelated business taxable income from Form 990-T, line 34	7b 0
Revenue	8	Contributions and grants (Part VIII, line 1h)	Prior Year 3,602,447 Current Year 3,512,705
	9	Program service revenue (Part VIII, line 2g)	67,482 19,269
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	359,880 -292,861
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	68,717 140,185
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	4,098,526 3,379,298
	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	5,000 5,000
Expenses	14	Benefits paid to or for members (Part IX, column (A), line 4)	0
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	1,980,111 1,986,982
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	0
	b	(Total fundraising expenses, Part IX, column (D), line 25 232,479)	
	17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24f)	1,978,445 1,780,433
	18	Total expenses—add lines 13–17 (must equal Part IX, line 25, column (A))	3,963,556 3,772,415
	19	Revenue less expenses Subtract line 18 from line 12	134,970 -393,117
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	Beginning of Year 7,962,657 End of Year 6,676,930
	21	Total liabilities (Part X, line 26)	1,187,779 1,164,982
	22	Net assets or fund balances Subtract line 21 from line 20	6,774,878 5,511,948

Part II Signature Block

Please Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Signature of officer

2009-11-16

Date

DAVID HOSKINS EXECUTIVE DIRECTOR

Type or print name and title

Paid Preparer's Use Only

Preparer's signature

Bill Turco

Date

Check if self-employed

Preparer's PTIN (See Gen Inst)

Firm's name (or yours if self-employed), address, and ZIP + 4

EIN

9737 WASHINGTONIAN BLVD 400

GAITHERSBURG, MD 208787340

Phone no (301) 296-3600

May the IRS discuss this return with the preparer shown above? (See instructions) ☒ Yes ☐ No

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat No 11282Y

Form 990 (2008)

Part III

Statement of Program Service Accomplishments (See the instructions.)

1

Briefly describe the organization’s mission

See Additional Data Table

2

Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

☐ Yes

☒ No

If “Yes,” describe these new services on Schedule O

3

Did the organization cease conducting or make significant changes in how it conducts any program services?

☐ Yes

☒ No

If “Yes,” describe these changes on Schedule O

4

Describe the exempt purpose achievements for each of the organization’s three largest program services by expenses

Section 501(c)(3) and (4) organizations and 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a

(Code) (Expenses \$ 543,306 including grants of \$) (Revenue \$)

WIND ON THE WIRES Wind on the Wires is dedicated to overcoming the technical, regulatory and education/outreach barriers to moving wind power to market in the Midwest Wind on the Wires focuses on technical work to identify additional transmission infrastructure needed to deliver clean, affordable wind power to market and to meet state, regional and national renewable energy goals and standards Wind on the Wires is an active participant in the stakeholder processes at the Midwest Independent Transmission System Operator - the entity that determines the transmission planning, energy market and operational rules that govern the regional organization Wind on the Wires is working with state and regional decision-makers to determine equitable cost allocation for the new transmission infrastructure and to reliably integrate significant amounts of wind power into the electric grid Wind on the Wires educates NGO colleague organizations, key decision-makers, and a variety of other stakeholders on the need for additional transmission infrastructure to meet renewable energy standards

4b

(Code) (Expenses \$ 417,323 including grants of \$) (Revenue \$)

ENERGY 1 Minnesota Climate Change Advisory Group Several League staff participated in a year-long process established by Minnesota's Governor to recommend strategies for reducing greenhouse gas emissions in all sectors of the state's economy In April, the group's final recommendations were released with over 50 recommended policies and programs for consideration by the Governor and legislature League staff has taken the lead in promoting many of these recommendations If adopted, such programs will improve air quality, lower energy bills, and prevent the most serious impacts from global warming from occurring 2 Midwest Governors Association League Associate Executive Director Bill Grant was appointed by Minnesota's Governor Pawlenty to serve on a regional group charged with devising a cap and trade system for reducing greenhouse gases The group's work will wrap up in early 2009 with recommendations for a six-state system designed to reduce greenhouse gases 80% by 2050 Such reductions are consistent with the growing scientific consensus of reductions needed to avoid the most serious impacts from global warming 3 State Climate Change and Wildlife Reports In March, the League issued reports on the impacts of climate change on wildlife in five states Colorado, Maryland, Minnesota, New York and South Dakota The reports document the threats to game and other wildlife already occurring and the much greater damage possible if climate change is not adequately addressed Copies of the report and presentations on the findings have been distributed to conservation groups, policy makers and the general public

4c

(Code) (Expenses \$ 332,449 including grants of \$) (Revenue \$)

membership the league's membership program supports the voluntary work of our 36,000 volunteers in 290 chapterS and divisions through recognition and awards programs, data management and renewal services, the national directory and other "how to" chapter publications

(Code) (Expenses \$ 1,554,686 including grants of \$ 5,000) (Revenue \$)

4d

Other program services (Describe in Schedule O)

(Expenses \$ including grants of \$) (Revenue \$)

4e

Total program service expenses \$ 2,847,764 Must equal Part IX, Line 25, column (B).

Section A Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

☐ Check this box if the organization did not compensate any officer, director, trustee or key employee

Form **990** (2008)

Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0047

2009

Open to Public Inspection

A For the 2009 calendar year, or tax year beginning		and ending		
B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	Please use IRS label or print or type. See Specific Instructions.	C Name of organization IZAAK WALTON LEAGUE OF AMERICA, INC. Doing Business As Number and street (or P.O. box if mail is not delivered to street address) Room/suite 707 CONSERVATION LANE City or town, state or country, and ZIP + 4 GAITHERSBURG, MD 20878		D Employer identification number 36-1930035
	E Telephone number 301-548-0150		G Gross receipts \$ 4,958,975. H(a) Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all affiliates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. (see instructions) H(c) Group exemption number ▶	
	F Name and address of principal officer: DAVID HOSKINS SAME AS C ABOVE			
	I Tax-exempt status: <input checked="" type="checkbox"/> 501(c) (3) ◀ (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527			
	J Website: ▶ WWW.IWLA.ORG		L Year of formation: 1922 M State of legal domicile: IL	
K Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶				

Part I Summary

Activities & Governance	1	Briefly describe the organization's mission or most significant activities: CONSERVE, PROTECT AND RESTORE THE SOIL, FOREST, WATER AND OTHER NATURAL RESOURCES OF THE US.		
	2	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	3	Number of voting members of the governing body (Part VI, line 1a)	3	16
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	16
	5	Total number of employees (Part V, line 2a)	5	31
	6	Total number of volunteers (estimate if necessary)	6	2
		7a	Total gross unrelated business revenue from Part VIII, column (C), line 12	7a
b		Net unrelated business taxable income from Form 990-T, line 34	7b	-7,330.
Revenue	8	Contributions and grants (Part VIII, line 1h)	Prior Year 3,512,705.	Current Year 3,803,150.
	9	Program service revenue (Part VIII, line 2g)	19,269.	11,590.
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	-292,861.	39,132.
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	140,185.	175,365.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	3,379,298.	4,029,237.
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	5,000.	30,000.
	14	Benefits paid to or for members (Part IX, column (A), line 4)		
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	1,986,982.	2,052,108.
	16a	Professional fundraising fees (Part IX, column (A), line 11e)		
	b	Total fundraising expenses (Part IX, column (D), line 25) ▶ 263,461.		
	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	1,780,433.	1,596,721.
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	3,772,415.	3,678,829.
Net Assets or Fund Balances	19	Revenue less expenses. Subtract line 18 from line 12	-393,117.	350,408.
	20	Total assets (Part X, line 16)	Beginning of Current Year 6,676,930.	End of Year 7,386,219.
	21	Total liabilities (Part X, line 26)	1,164,982.	760,541.
	22	Net assets or fund balances. Subtract line 21 from line 20	5,511,948.	6,625,678.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
Sign Here	▶	Signature of officer	Date
	▶	DAVID HOSKINS, EXECUTIVE DIRECTOR Type or print name and title	
Paid Preparer's Use Only	Preparer's signature ▶	Date	Check if self-employed <input type="checkbox"/>
	Firm's name (or yours if self-employed), address, and ZIP + 4 RAFFA, PC 1899 L STREET NW, SUITE 900 WASHINGTON, DC 20036	Preparer's identifying number (see instructions)	EIN ▶ Phone no. ▶ 202-822-5000

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

Part III Statement of Program Service Accomplishments

- 1 Briefly describe the organization's mission: SEE SCHEDULE O FOR CONTINUATION TO CONSERVE, MAINTAIN, PROTECT AND RESTORE THE SOIL, FOREST, WATER AND OTHER NATURAL RESOURCES OF THE US AND OTHER LANDS; TO PROMOTE MEANS AND OPPORTUNITIES FOR THE EDUCATION OF THE PUBLIC WITH RESPECT TO SUCH RESOURCES AND THEIR ENJOYMENT AND WHOLESOME UTILIZATION; TO CARRY OUT
- 2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No
If "Yes," describe these new services on Schedule O.
- 3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No
If "Yes," describe these changes on Schedule O.
- 4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

SEE SCHEDULE O FOR CONTINUATION(S)

4a (Code:) (Expenses \$ 610,281. including grants of \$) (Revenue \$)
WIND ON THE WIRES: DURING 2009, WIND ON THE WIRES CRAFTED AND ADVOCATED FOR POLICIES TO ADVANCE THE DEPLOYMENT OF WIND POWER IN THE MIDWEST TO MEET STATE, REGIONAL AND NATIONAL RENEWABLE ENERGY STANDARD OBJECTIVES AND GOALS AND DECREASE THE OUTPUT FROM CARBON-INTENSIVE POWER PLANTS. WOW PARTICIPATED IN TRANSMISSION PLANNING STUDIES, REGULATORY PROCEEDINGS, AND DEVELOPMENT OF MARKET RULES TO INTEGRATE WIND POWER INTO THE ELECTRIC TRANSMISSION SYSTEM, DISCUSSIONS ON COST ALLOCATION FOR NEW TRANSMISSION LINES, AND ADDITIONAL STAKEHOLDER PROCEEDINGS. WOW EDUCATED COLLEAGUE ORGANIZATIONS, KEY DECISION-MAKERS, THE GENERAL PUBLIC AND OTHER STAKEHOLDERS ON THE TECHNICAL ASPECTS OF WIND POWER AND TRANSMISSION LINE ISSUES AND ADVOCATED FOR INFRASTRUCTURE TO DELIVER WIND POWER TO MARKET.

4b (Code:) (Expenses \$ 440,616. including grants of \$ 25,000.) (Revenue \$)
ENERGY: THE ENERGY PROGRAM WORKED CLOSELY WITH A BROAD CROSS-SECTION OF CONSERVATION AND HUNTER AND ANGLER GROUPS TO ADVANCE COMPREHENSIVE CLIMATE CHANGE LEGISLATION IN BOTH HOUSES OF CONGRESS AND TO ENSURE THAT IT INCLUDES DEDICATED FUNDING TO HELP FISH AND WILDLIFE WEATHER THE COMING CHANGES. WE SUPPORTED THE U.S. EPA'S EFFORTS TO ADOPT CLIMATE POLICIES IN ACCORD WITH THE CLEAN AIR ACT. FOLLOWING THE LEAGUE'S SUCCESSFUL EFFORT TO PREVENT CONSTRUCTION OF A NEW, LARGE COAL-FIRED POWER PLANT IN SOUTH DAKOTA, WE FOCUSED OUR EFFORTS ON OLDER, LESS EFFICIENT COAL PLANTS IN MINNESOTA AND THE DAKOTAS. WE ALSO WORKED CLOSELY WITH MINNESOTA'S LARGEST NATURAL GAS UTILITY IN SUPPORT OF A PLAN TO SEPARATE ENERGY SALES FROM THE CALCULATION OF UTILITY PROFITS. IN DECEMBER, THE MINNESOTA PUBLIC UTILITIES COMMISSION

4c (Code:) (Expenses \$ 396,365. including grants of \$) (Revenue \$)
CONSERVATION: THE CONSERVATION PROGRAM, IN CONCERT WITH OTHER PROGRAMS FOCUSING ON ENERGY, AGRICULTURE, CLEAN WATER, PUBLIC LANDS AND SUSTAINABILITY EDUCATION, ADVANCES THE ORGANIZATION'S CORE MISSION TO CONSERVE NATURAL RESOURCES FOR CURRENT AND FUTURE GENERATIONS. THE PROGRAM'S PRIMARY PURPOSE IS TO EDUCATE LEAGUE MEMBERS, THE GENERAL PUBLIC, AND POLICYMAKERS AT THE STATE, REGIONAL AND FEDERAL LEVELS ABOUT CONSERVATION ISSUES AND TO MOBILIZE OUR MEMBERS TO IMPACT PUBLIC POLICY AT EACH OF THESE LEVELS. IN 2009, THE CONSERVATION PROGRAM ADVOCATED FOR FEDERAL FUNDING FOR FISH AND WILDLIFE AS PART OF COMPREHENSIVE CLIMATE AND ENERGY LEGISLATION AND FOR PASSAGE OF LEGISLATION TO RESTORE CLEAN WATER ACT PROTECTIONS FOR STREAMS, LAKES AND WETLANDS. CONSERVATION STAFF ALSO PROVIDED ADVOCACY AND

4d Other program services. (Describe in Schedule O.)
 (Expenses \$ 1,375,285. including grants of \$ 5,000.) (Revenue \$ 10,337.)

4e Total program service expenses ► \$ 2,822,547.

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors
Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

• List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's current key employees. See instructions for definition of "key employee."

• List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if the organization did not compensate any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
MIKE WILLIAMS PRESIDENT	4.00	X		X				0.	0.	0.
JIM MADSEN VICE PRESIDENT	4.00	X		X				0.	0.	0.
ROGER SEARS CHAIRMAN	4.00	X		X				0.	0.	0.
SHAWN GALLAGHER VICE CHAIRMAN	4.00	X		X				0.	0.	0.
ROBERT CHAPMAN SECRETARY	4.00	X		X				0.	0.	0.
WALTER LYNN JR. TREASURER	4.00	X		X				0.	0.	0.
W. CAREY CRANE, III BOARD MEMBER	4.00	X						0.	0.	0.
CHARLES HIGDON BOARD MEMBER	4.00	X						0.	0.	0.
MARSHA JOHNSON BOARD MEMBER	4.00	X						0.	0.	0.
DONALD L. KLECKER BOARD MEMBER	4.00	X						0.	0.	0.
GARY R. MEADE BOARD MEMBER	4.00	X						0.	0.	0.
DAWN A. OLSON BOARD MEMBER	4.00	X						0.	0.	0.
TIMOTHY W. REID BOARD MEMBER	4.00	X						0.	0.	0.
GARRIT S. STRUCK BOARD MEMBER	5.00	X						0.	0.	0.
JIM P. SWEENEY BOARD MEMBER	4.00	X						0.	0.	0.
NED TILLMAN BOARD MEMBER	4.00	X						0.	0.	0.
DAVID HOSKINS EXECUTIVE DIRECTOR	50.00			X				150,900.	0.	5,180.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
MICHAEL N. LYNCH DIRECTOR OF FINANCE	45.00			X				77,073.	0.	13,079.
WILLIAM B. GRANT ASSOCIATE E.D.	50.00				X			110,500.	0.	14,871.
1b Total								338,473.	0.	33,130.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization **2**

- 3** Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual
- 4** For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual
- 5** Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person

	Yes	No
3		X
4	X	
5		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization.

(A) Name and business address	(B) Description of services	(C) Compensation
CULLEN, WESTON, P. & BACH LLP, 122 WEST WASH. AVE., STE 990, MADISON, WI 53703	LOBBYING AND LEGAL ISSUES	102,000.

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization **1**

Form 990 (2009)

INITIAL RETURN

Form **990****Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No. 1545-0047

2009

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2009 calendar year, or tax year beginning**and ending****B** Check if applicable:

- ☐ Address change
☐ Name change
☒ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

Please use IRS label or print or type.

See Specific Instructions

C Name of organization

WIND ON THE WIRES

Doing Business As

Number and street (or P.O. box if mail is not delivered to street address)

1619 DAYTON AVENUE

Room/suite

203

City or town, state or country, and ZIP + 4

ST. PAUL, MN 55104-6206

F Name and address of principal officer: BETH SOHOLT
SAME AS C ABOVE**D Employer identification number**

06-1670689

E Telephone number

651-644-3400

G Gross receipts \$ 706,545.**H(a) Is this a group return**

for affiliates?

☐ Yes☒ No**H(b) Are all affiliates included?**☐ Yes☐ No

If "No," attach a list. (see instructions)

H(c) Group exemption number ▶**I Tax-exempt status:** ☒ 501(c) (3) (insert no.) ☐ 4947(a)(1) or ☐ 527**J Website:** WWW.WINDONTHEWIRES.ORG**K Form of organization:** ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶**L Year of formation:** 2002 **M State of legal domicile:** MN**Part I Summary**

Activities & Governance		Revenue		Expenses		Net Assets or Fund Balances	
1	Briefly describe the organization's mission or most significant activities: WORKING TO OVERCOME THE BARRIERS TO BRINGING WIND POWER TO THE MARKET IN THE MIDWEST BY ADDRESSING *						
2	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.						
3	Number of voting members of the governing body (Part VI, line 1a)	3	14				
4	Number of independent voting members of the governing body (Part VI, line 1b)	4	14				
5	Total number of employees (Part V, line 2a)	5	0				
6	Total number of volunteers (estimate if necessary)	6	0				
7a	Total gross unrelated business revenue from Part VIII, column (C), line 12	7a	0.				
7b	Net unrelated business taxable income from Form 990-T, line 34	7b	0.				
				Prior Year		Current Year	
8	Contributions and grants (Part VIII, line 1h)					706,500.	
9	Program service revenue (Part VIII, line 2g)						
10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)					45.	
11	Other revenue (Part VIII, column (A), lines 5, 6c, 8c, 9c, 10c, and 11e)						
12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)					706,545.	
13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)						
14	Benefits paid to or for members (Part IX, column (A), line 4)						
15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)						
16a	Professional fundraising fees (Part IX, column (A), line 11e)						
16b	Total fundraising expenses (Part IX, column (D), line 25) ▶						
17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)					3.	
18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)					3.	
19	Revenue less expenses. Subtract line 18 from line 12					706,542.	
				Beginning of Current Year		End of Year	
20	Total assets (Part X, line 16)					1,130,084.	
21	Total liabilities (Part X, line 26)					100.	
22	Net assets or fund balances. Subtract line 21 from line 20					1,129,984.	

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer

Type or print name and title

Date

Paid Preparer's Use Only

Preparer's signature

Linda M. Nelson, CPA
LINDA M. NELSON

Date

11/11/2010

Check if self-employed ☐

Preparer's identifying number (see instructions)

Firm's name (or yours if self-employed), address, and ZIP + 4

OLSEN THIELEN & CO., LTD
2675 LONG LAKE ROAD
ST. PAUL, MN 55113

EIN ▶

Phone no. ▶ 651-483-4521

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes☐ No

932001 02-04-10

LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form 990 (2009)

* SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION

SCANNED DEC 06 2010

8

Part III Statement of Program Service Accomplishments**1** Briefly describe the organization's mission:

WIND ON THE WIRES WORKS TO OVERCOME THE BARRIERS TO BRINGING WINDPOWER TO THE MARKET IN THE MIDWEST BY ADDRESSING TECHNICAL AND REGULATORY ISSUES THROUGH EDUCATION AND PUBLIC OUTREACH.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses.

Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 0 including grants of \$ 0) (Revenue \$ 0)
DURING 2009, WIND ON THE WIRES CRAFTED AND ADVOCATED FOR POLICIES TO ADVANCE THE DEPLOYMENT OF WIND POWER IN THE MIDWEST TO MEET STATE, REGIONAL, AND NATIONAL RENEWABLE ENERGY STANDARD OBJECTIVES AND GOALS AND DECREASE THE OUTPUT FROM CARBON-INTENSIVE POWER PLANTS. WOW PARTICIPATED IN TRANSMISSION PLANNING STUDIES, REGULATORY PROCEEDINGS, AND DEVELOPMENT OF MARKET RULES TO INTEGRATE WIND POWER INTO THE ELECTRIC TRANSMISSION SYSTEM, DISCUSSIONS ON COST ALLOCATION FOR NEW TRANSMISSION LINES, AND ADDITIONAL STAKEHOLDER PROCEEDINGS. WOW EDUCATED COLLEAGUE ORGANIZATIONS, KEY DECISION MAKERS, THE GENERAL PUBLIC AND OTHER STAKEHOLDERS ON THE TECHNICAL ASPECTS OF WIND POWER AND TRANSMISSION LINE ISSUES AND ADVOCATED FOR INFRASTRUCTURE TO DELIVER WIND POWER TO MARKET.

4b (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4c (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services. (Describe in Schedule O.)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses ► \$

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

• List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's **current** key employees. See instructions for definition of "key employee."

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former** directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☒ Check this box if the organization did not compensate any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
JOE DEVITO CHAIRMAN	2.00	X		X				0.	0.	0.
REBECCA STANFIELD VICE CHAIRMAN	2.00	X		X				0.	0.	0.
KEVIN LYNCH TREASURER	2.00	X		X				0.	0.	0.
HAP BOYD DIRECTOR	1.00	X						0.	0.	0.
TOM FEILER DIRECTOR	1.00	X						0.	0.	0.
RICK FREE DIRECTOR	1.00	X						0.	0.	0.
BERT GARVIN DIRECTOR	1.00	X						0.	0.	0.
BOB GOUGH DIRECTOR	1.00	X						0.	0.	0.
ROB GRAMLICH DIRECTOR	1.00	X						0.	0.	0.
IAN KRYGOWSKI DIRECTOR	1.00	X						0.	0.	0.
HOWARD LEARNER DIRECTOR	1.00	X						0.	0.	0.
MICHAEL NOBLE DIRECTOR	1.00	X						0.	0.	0.
MICHAEL VICKERMAN DIRECTOR	1.00	X						0.	0.	0.
BRIAN LAMMERS DIRECTOR	1.00	X						0.	0.	0.
BETH SOHOLT PRESIDENT/EXEC. DIRECTOR	40.00			X				0.	0.	0.

Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	706,545.
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	3.
3	Excess or (deficit) for the year. Subtract line 2 from line 1	3	706,542.
4	Net unrealized gains (losses) on investments	4	
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV.)	8	423,442.
9	Total adjustments (net). Add lines 4 through 8	9	423,442.
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9	10	1,129,984.

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains on investments	2a	
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV.)	2d	
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV.)	4b	
c	Add lines 4a and 4b	4c	
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIV.)	2d	
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV.)	4b	
c	Add lines 4a and 4b	4c	
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

PART XI, LINE 8 - OTHER ADJUSTMENTS:**CAPITAL CONTRIBUTION FROM IZAAK WALTON LEAGUE OF AMERICA**

(EIN: 36-1930035) - SEE SCHEDULE O FOR EXPLANATION. 423442.

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No. 1545-0047

2009

Open to Public
Inspection

Name of the organization

WIND ON THE WIRES

Employer identification number
06-1670689

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

TECHNICAL AND REGULATORY ISSUES THROUGH EDUCATION AND PUBLIC OUTREACH

**FORM 990, PART VI, SECTION B, LINE 11: FORM 990 WILL BE SUBMITTED TO THE
ORGANIZATION'S BOARD OF DIRECTORS.**

**FORM 990, PART VI, SECTION B, LINE 12C: A WRITTEN CONFLICT OF INTEREST
POLICY WAS ADOPTED BY THE ORGANIZATION ON 09/18/2008. THE POLICY IS FOR
ALL DIRECTORS, OFFICERS AND EMPLOYEES OF THE ORGANIZATION. IT OUTLINES
AREAS IN WHICH A CONFLICT OF INTEREST MAY ARISE, THE NATURE OF POTENTIAL
CONFLICTS, DISCLOSURE POLICIES AND PROCEDURES FOR MANAGING CONFLICTS. ALL
MATTERS RELATING TO A CONFLICT OF INTEREST MUST BE DOCUMENTED IN THE BOARD
OF DIRECTORS' MINUTES.**

**FORM 990, PART VI, SECTION B, LINE 15A: COMPENSATION OF THE CHIEF EXECUTIVE
OFFICER IS DISCUSSED AND SET BY THE BOARD OF DIRECTORS.**

**FORM 990, PART VI, SECTION C, LINE 19: THE ORGANIZATION MAKES ITS
GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS
AVAILABLE TO THE PUBLIC UPON WRITTEN REQUEST.**

**WIND ON THE WIRES (WOW) BEGAN AS A "PROJECT" OF THE IZAAK WALTON LEAGUE
OF AMERICA (IWLA) IN MAY 2001. AT THE TIME, THE ORGANIZATION WAS
ESTABLISHED TO OPERATE WITHIN THE TAX EXEMPT PURPOSE OF IWLA. ALL OF
WOW'S ACTIVITIES WERE REPORTED ON IWLA'S FORM 990 EACH YEAR. DURING**

2009, WOW APPLIED FOR AND RECEIVED ITS OWN 501(C)(3) STATUS, AND BEGAN

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization

WIND ON THE WIRES

Employer identification number
06-1670689

TO OPERATE AS A STAND ALONE ORGANIZATION. 2009 WAS A TRANSITION YEAR,
WHERE THE MAJORITY OF THE ACTIVITY WAS PART OF IWLA, WHILE THE NEW
ORGANIZATION ALSO STARTED RECEIVING CONTRIBUTIONS. THE \$423,442
CAPITAL CONTRIBUTION TO WIND ON THE WIRES IS THE IWLA'S "PROJECT" NET
ASSETS AT THE END OF 2009.

<div>Form 990</div> <div></div> <div>Department of the Treasury Internal Revenue Service</div>	<div>Return of Organization Exempt From Income Tax</div> <div>Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)</div> <div>The organization may have to use a copy of this return to satisfy state reporting requirements</div>	<div>OMB No 1545-0047</div> <div>2010</div> <div>Open to Public Inspection</div>
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A For the 2010 calendar year, or tax year beginning 01-01-2010 and ending 12-31-2010				
B Check if applicable <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization WIND ON THE WIRES		D Employer identification number 06-1670689	
	Doing Business As		E Telephone number (651) 644-3400	
	Number and street (or P O box if mail is not delivered to street address) 1619 DAYTON AVENUE NO 203		Room/suite	
	City or town, state or country, and ZIP + 4 ST PAUL, MN 551046206		G Gross receipts \$ 1,078,398	
	F Name and address of principal officer BETH SOHOLT 1619 DAYTON AVENUE NO 203 ST PAUL, MN 551046206		H(a) Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all affiliates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list (see instructions) H(c) Group exemption number ▶	
I Tax-exempt status <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) () ◀(insert no) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527				
J Website: ▶ WWW.WINDONTHEWIRES.ORG				
K Form of organization <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶			L Year of formation 2002	M State of legal domicile MN

Part I		Summary	
Activities & Governance	1 Briefly describe the organization's mission or most significant activities WORKING TO OVERCOME THE BARRIERS TO BRINGING WIND POWER TO THE MARKET IN THE MIDWEST BY ADDRESSING TECHNICAL AND REGULATORY ISSUES THROUGH EDUCATION AND PUBLIC OUTREACH 		
	2 Check this box <input checked="" type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets		
	3 Number of voting members of the governing body (Part VI, line 1a)	3	15
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4	14
	5 Total number of individuals employed in calendar year 2010 (Part V, line 2a)	5	5
	6 Total number of volunteers (estimate if necessary)	6	0
	7a Total unrelated business revenue from Part VIII, column (C), line 12	7a	0
	b Net unrelated business taxable income from Form 990-T, line 34	7b	0
Revenue	8 Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	9 Program service revenue (Part VIII, line 2g)	706,500	1,068,550
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	0	0
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	45	2,348
	12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	0	7,500
		706,545	1,078,398
Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1–3)	0	0
	14 Benefits paid to or for members (Part IX, column (A), line 4)	0	0
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	0	494,450
	16a Professional fundraising fees (Part IX, column (A), line 11e)	0	0
	b Total fundraising expenses (Part IX, column (D), line 25) <input type="text" value="0"/>		
	17 Other expenses (Part IX, column (A), lines 11a–11d, 11f–24f)	3	453,951
	18 Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)	3	948,401
	19 Revenue less expenses Subtract line 18 from line 12	706,542	129,997
Net Assets or Fund Balances		Beginning of Current Year	End of Year
	20 Total assets (Part X, line 16)	1,130,084	1,324,962
	21 Total liabilities (Part X, line 26)	100	64,981
	22 Net assets or fund balances Subtract line 21 from line 20	1,129,984	1,259,981

Part II	Signature Block
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.	

Sign Here	***** Signature of officer		2011-11-14 Date		
	BETH SOHOLT PRESIDENT, CEO Type or print name and title				
Paid Preparer Use Only	Print/Type preparer's name LINDA M NELSON	Preparer's signature LINDA M NELSON	Date	Check if self-employed <input type="checkbox"/>	PTIN
	Firm's name ▶ OLSEN THIELEN & CO LTD				Firm's EIN ▶
	Firm's address ▶ 2675 LONG LAKE ROAD ST PAUL, MN 55113				Phone no ▶ (651) 483-4521

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

Part III

Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III

1

Briefly describe the organization’s mission

WIND ON THE WIRES (WOW) WORKS TO OVERCOME THE BARRIERS TO BRINGING WIND ENERGY TO MARKET IN THE MIDWEST BY ADDRESSING TECHNICAL, PUBLIC POLICY AND REGULATORY ISSUES DURING 2010, WOW DRAFTED AND ADVOCATED FOR POLICIES TO ADVANCE THE USE OF WIND POWER IN THE MIDWEST TO MEET STATE, REGIONAL, AND NATIONAL RENEWABLE ENERGY STANDARD OBJECTIVES AND GOALS, AS WELL AS TO SIGNIFICANTLY INCREASE THE AMOUNT OF RENEWABLE ENERGY INTEGRATED INTO THE ELECTRIC GRID

2

Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

If “Yes,” describe these new services on Schedule O

Yes

No

3

Did the organization cease conducting, or make significant changes in how it conducts, any program services?

If “Yes,” describe these changes on Schedule O

Yes

No

4

Describe the exempt purpose achievements for each of the organization’s three largest program services by expenses

Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a

(Code) (Expenses \$ 403,923 including grants of \$ 0) (Revenue \$ 0)

EDUCATION - WOW EDUCATED NGO COLLEAGUE ORGANIZATIONS, KEY DECISION MAKERS SUCH AS GOVERNORS, STATE REGULATORS AND LEGISLATORS, THE GENERAL PUBLIC AND OTHER STAKEHOLDERS ON THE TECHNICAL ASPECTS OF WIND POWER AND TRANSMISSION LINE ISSUES AND ADVOCATED FOR NEW TRANSMISSION INFRASTRUCTURE TO DELIVER WIND ENERGY TO MARKET SPECIFICALLY WOW - SECURED SUPPORT OF STATE REGULATORS FOR THE MIDWEST INDEPENDENT TRANSMISSION SYSTEM OPERATOR (MISO) MULTI-VALUE PROJECT (MVP) COST ALLOCATION PLAN - PARTNERED WITH THE MIDWESTERN GOVERNORS ASSOCIATION TO KEEP WIND AND CLEAN ENERGY MARKETS A PRIORITY IN THE MIDWEST - PROVIDED INFORMATION TO REGULATORS, LEGISLATORS, NGO COLLEAGUES, AND OTHER STAKEHOLDERS ON THE COST OF WIND, WIND INTEGRATION ISSUES, THE ELECTRIC GRID, BEST PRACTICES IN WIND SITING, AND ECONOMIC BENEFITS TO STATES AND THE REGION FROM WIND AND TRANSMISSION DEVELOPMENT - ADVOCATED IN SEVERAL MIDWEST STATES FOR POLICIES TO ADVANCE THE DEVELOPMENT OF ROBUST AMOUNTS OF WIND ENERGY - WORKED CLOSELY WITH KEY NGO PARTNERS IN THE REGION TO START PAVING THE WAY FOR APPROVAL OF NEW TRANSMISSION LINES IN SEVERAL STATES

4b

(Code) (Expenses \$ 232,277 including grants of \$ 0) (Revenue \$ 7,500)

TECHNICAL - WOW PARTICIPATED IN TRANSMISSION PLANNING STUDIES, DISCUSSIONS ON COST ALLOCATION FOR NEW TRANSMISSION LINES, DEVELOPMENT OF MARKET RULES TO INTEGRATE WIND POWER INTO THE ELECTRIC TRANSMISSION SYSTEM, AND ANALYSIS OF INTEGRATED SYSTEM OPERATIONS WITH HIGHER AMOUNTS OF RENEWABLE ENERGY DURING 2010, KEY TECHNICAL ACTIVITIES FOR WOW INCLUDED - MISO REGIONAL GENERATOR OUTLET STUDY (RGOS) RGOS WAS A MULTI-YEAR STUDY FOCUSED ON THE TECHNICAL REQUIREMENTS NECESSARY TO DEVELOP TRANSMISSION PORTFOLIOS THAT WILL FULFILL RES REQUIREMENTS IN THE MIDWEST AND ACHIEVE THE LOWEST COST PER-MWH THE STUDY PROVIDES A FIRM TECHNICAL FOUNDATION FOR ONGOING DISCUSSIONS AROUND WHEN, WHERE, AND HOW TO BUILD NEW CLEAN ENERGY TRANSMISSION FOR THE MIDWEST - PARTICIPATION IN MISO COMMITTEES SUCH AS THE MARKET SUBCOMMITTEE, RELIABILITY SUBCOMMITTEE, INTERCONNECTION PROCESS TASK FORCE, AND THE PLANNING ADVISORY COMMITTEE - EASTERN INTERCONNECTION PLANNING COLLABORATIVE (EIPC) - WOW PROVIDED TECHNICAL ASSISTANCE TO THE NGO CAUCUS AND SERVED ON THE EIPC STAKEHOLDER STEERING COMMITTEE REPRESENTING THE NGO SECTOR

4c

(Code) (Expenses \$ 193,774 including grants of \$ 0) (Revenue \$ 0)

REGULATORY - WOW PARTICIPATED IN MANY STATE AND FEDERAL REGULATORY PROCEEDINGS TO ENSURE TIMELY AND EFFECTIVE IMPLEMENTATION OF STATE RENEWABLE ENERGY STANDARDS AND OTHER PUBLIC POLICIES TO ADVANCE THE DEPLOYMENT OF CLEAN ENERGY IN THE MIDWEST SPECIFICALLY, WOW - ACHIEVED BROAD COST ALLOCATION FOR NEW TRANSMISSION INFRASTRUCTURE FROM MISO AND THE FEDERAL ENERGY REGULATORY COMMISSION (FERC) - CRAFTED AND FILED COMMENTS IN SEVERAL STATE AND FEDERAL (FERC) DOCKETS, INCLUDING UTILITY INTEGRATED RESOURCE PLANS, RES IMPLEMENTATION DOCKETS, AND MISO TARIFF AND COMPLIANCE FILINGS

4d

Other program services (Describe in Schedule O)

(Expenses \$ including grants of \$) (Revenue \$)

4e

Total program service expenses

\$ 829,974

Part VII

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(1) JOE DEVITO CHAIRMAN	2.00	X		X				0	0	0
(2) REBECCA STANFIELD VICE CHAIRMAN	2.00	X		X				0	0	0
(3) KATIE ROEK SECRETARY	2.00	X		X				0	0	0
(4) BRIAN LAMMERS TREASURER	2.00	X		X				0	0	0
(5) SETH DUNN DIRECTOR	1.00	X						0	0	0
(6) TOM FEILER DIRECTOR	1.00	X						0	0	0
(7) RICHARD FREE DIRECTOR	1.00	X						0	0	0
(8) BOB GOUGH DIRECTOR	1.00	X						0	0	0
(9) KEVIN LYNCH DIRECTOR	1.00	X						0	0	0
(10) IAN KRYGOWSKI DIRECTOR	1.00	X						0	0	0
(11) JOHN MOORE DIRECTOR	1.00	X						0	0	0
(12) MICHAEL NOBLE DIRECTOR	1.00	X						0	0	0
(13) ADAM SERCHUK DIRECTOR	1.00	X						0	0	0
(14) SUSAN WILLIAM SLOAN DIRECTOR	1.00	X						0	0	0
(15) MICHAEL VICKERMAN DIRECTOR	1.00	X						0	0	0
(16) ELIZABETH SOHOLT EXECUTIVE DIRECTOR	40.00			X				145,000	0	16,636

Part VII

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization: 2

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization ►1	
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Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21				
2	Grants and other assistance to individuals in the U S See Part IV, line 22				
3	Grants and other assistance to governments, organizations, and individuals outside the U S See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	161,636	138,478	23,158	
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	279,008	238,066	40,942	
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9	Other employee benefits	22,843	20,261	2,582	
10	Payroll taxes	30,963	26,504	4,459	
a	Fees for services (non-employees)				
	Management				
b	Legal	100,844	95,398	5,446	
c	Accounting	12,880		12,880	
d	Lobbying				
e	Professional fundraising services See Part IV, line 17				
f	Investment management fees				
g	Other	25,497	16,704	8,793	
12	Advertising and promotion	1,355		1,355	
13	Office expenses	28,663	20,165	8,498	
14	Information technology				
15	Royalties				
16	Occupancy	21,601	18,361	3,240	
17	Travel	44,291	44,291		
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	5,896	4,717	1,179	
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	576		576	
23	Insurance	3,690		3,690	
24	Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24f If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule O)				
a	CONTRACT SERVICES	206,527	206,527		
b	MISCELLANEOUS	1,023		1,023	
c	DUES AND SUBSCRIPTIONS	606		606	
d	EDUCATION AND TRAINING	502	502		
e					
f	All other expenses				
25	Total functional expenses. Add lines 1 through 24f	948,401	829,974	118,427	0
26	Joint costs. Check here <input checked="" type="checkbox"/> if following SOP 98-2 (ASC 958-720) Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X

Balance Sheet

					(A)		(B)
					Beginning of year		End of year
Assets	1	Cash—non-interest-bearing			201,524	1	1,138,041
	2	Savings and temporary cash investments				2	
	3	Pledges and grants receivable, net			505,000	3	175,000
	4	Accounts receivable, net			423,442	4	1,500
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L				5	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers, and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Schedule L				6	
	7	Notes and loans receivable, net				7	
	8	Inventories for sale or use				8	
	9	Prepaid expenses and deferred charges			118	9	9,270
	10a	Land, buildings, and equipment—cost or other basis. Complete Part VI of Schedule D	10a	1,727			
	b	Less: accumulated depreciation	10b	576	0	10c	1,151
	11	Investments—publicly traded securities				11	
	12	Investments—other securities. See Part IV, line 11				12	
	13	Investments—program-related. See Part IV, line 11				13	
	14	Intangible assets				14	
	15	Other assets. See Part IV, line 11				15	
16	Total assets. Add lines 1 through 15 (must equal line 34)			1,130,084	16	1,324,962	
Liabilities	17	Accounts payable and accrued expenses			100	17	64,981
	18	Grants payable				18	
	19	Deferred revenue				19	
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D				21	
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L				22	
	23	Secured mortgages and notes payable to unrelated third parties				23	
	24	Unsecured notes and loans payable to unrelated third parties				24	
	25	Other liabilities. Complete Part X of Schedule D				25	
	26	Total liabilities. Add lines 17 through 25			100	26	64,981
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.						
	27	Unrestricted net assets			1,129,984	27	879,981
	28	Temporarily restricted net assets				28	380,000
	29	Permanently restricted net assets				29	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.						
	30	Capital stock or trust principal, or current funds				30	
	31	Paid-in or capital surplus, or land, building or equipment fund				31	
	32	Retained earnings, endowment, accumulated income, or other funds				32	
	33	Total net assets or fund balances			1,129,984	33	1,259,981
34	Total liabilities and net assets/fund balances			1,130,084	34	1,324,962	

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response to any question in this Part XI ☐

1	Total revenue (must equal Part VIII, column (A), line 12)	1	1,078,398
2	Total expenses (must equal Part IX, column (A), line 25)	2	948,401
3	Revenue less expenses Subtract line 2 from line 1	3	129,997
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	1,129,984
5	Other changes in net assets or fund balances (explain in Schedule O)	5	0
6	Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6	1,259,981

Part XII Financial Statements and Reporting

Check if Schedule O contains a response to any question in this Part XII ☐

		Yes	No
1	Accounting method used to prepare the Form 990 <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		No
b	Were the organization's financial statements audited by an independent accountant?	Yes	
c	If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O		No
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separated basis		
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		No
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		

Part II **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

(A) Name		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported in prior Form 990 or Form 990-EZ
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) ELIZABETH SOHOLT	(i) (ii)	145,000 0	0 0	0 0	8,700 0	7,936 0	161,636 0	0 0
(2)								
(3)								
(4)								
(5)								
(6)								
(7)								
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